

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On November 14, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Hearing on Credit Bid of PCL Administration LLC for Certain of Debtor Fulcrum BioEnergy, Inc.’s Assets** [Docket No. 260]
- **Order (I) Approving the Sale of the Debtors’ Biorefinery Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief** [Docket No. 264]

*(Continued on Next Page)*

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<sup>1</sup> The Debtors and Debtors in possession in these chapter 11 cases, along with each debtor’s federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors’ service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.

- **Order (I) Approving the Sale of the Debtors' Feedstock Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 265]**

Dated: November 21, 2024

/s/ Matthew J. Carty

Matthew J. Carty  
Verita  
222 N Pacific Coast Highway, Suite 300  
El Segundo, CA 90245  
Tel. 310.823.9000

# Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor / Committee of Unsecured Creditors	Apex Grading & Paving, Inc.	Ryan Berindean	ryan@apexgp.net
Top 30 Creditor / Committee of Unsecured Creditors	Aquatech International, LLC	AR Muthiah and Michael J. Mancosh	muthiah@aqutech.com; mancoshm@aqutech.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel to Caterpillar Financial Services Corporation	Buchanan Ingersoll & Rooney PC	Geoffrey G. Grivner	geoffrey.grivner@bipc.com
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker	iwalker@coleschotz.com
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Melissa M. Hartlipp	mhartlipp@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	doscoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Todd C. Meyers, Esq.	ToddMeyers@eversheds-sutherland.com
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Todd C. Meyers, Jennifer B. Kimble and Sameer M. Alifarag	ToddMeyers@eversheds-sutherland.com; JenniferKimble@eversheds-sutherland.com; SameerAlifarag@eversheds-sutherland.com
Counsel to Specialty Welding & Turnarounds, LLC	Gellert Seitz Busenkell & Brown, LLC	Michael Busenkell	mbusenkell@gsbblaw.com
Counsel to Distribution International Southwest, Inc and Specialty Distribution Group, LLC	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt, LLP	Daniel M. Hansen and Madison G. Wedderspoon	dhansen@gibbsgiden.com; mwedderspoon@gibbsgiden.com
Counsel to Huddl3 Group	Goe Forsythe & Hodges LLP	Marc C. Forsythe	mforsythe@goeforlaw.com
Counsel to Brinderson, LLC	Gordon & Rees LLP	Joseph E. Brenner	jbrenner@grsm.com
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Schmueser & Associates, LLC	Jack Shrum P.A.	"J" Jackson Shrum	jshrum@jshrumlaw.com
Committee of Unsecured Creditors	Johnson Matthey Davy Technologies Ltd.	Amy Donohue-Babiak	amy.donohue-babiak@jmusa.com
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Peter P. Knight and Joshua M. Altman	peter.knight@katten.com; josh.altman@katten.com
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Steven J. Reisman and Michael E. Comerford	sreisman@katten.com; michael.comerford@katten.com
Counsel to PCL Administration LLC	Klehr Harrison Harvey Branzburg LLP	Domenic E. Pacitti	dpacitti@klehr.com
Counsel to PCL Administration LLC	Klehr Harrison Harvey Branzburg LLP	Morton R. Branzburg	mbranzburg@klehr.com
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Kramer Levin Naftalis & Frankel LLP	Amy Caton, Alexander Woolverton, Douglas Buckley and Benjamin S. Sieck	acaton@kramerlevin.com; awoolverton@kramerlevin.com; dbuckley@kramerlevin.com; bsieck@kramerlevin.com
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Adam J. Goldberg, Brian S. Rosen and Meghana Vunnamadala	adam.goldberg@lw.com; brian.rosen@lw.com; meghana.vunnamadala@lw.com
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	daniel.rees@lw.com
Top 30 Creditor / Committee of Unsecured Creditors	Linde Inc.	Adrian Deneys and Jeffrey Weiss	Adrian.Deneys@linde.com; Jeffrey.weiss@linde.com
Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Jeffrey R. Waxman, Eric J. Monzo and Christopher M. Donnelly	jwaxman@morrisjames.com; emonzo@morrisjames.com; cdonnelly@morrisjames.com
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	U. S. Department of Justice	rosa.sierra@usdoj.gov; rosa.sierra-fox@usdoj.gov

Description	CreditorName	CreditorNoticeName	Email
Counsel to Abeinsa Abener Teyma General Partnership	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe and Alexis R. Gambale	hjaffe@pashmanstein.com; agambale@pashmanstein.com
Counsel to USPP the Signature Center, LLC, Successor-in-Interest to Principal Life Insurance Company	Randick O'Dea Tooliatos Vermont & Sargent, LLP	Phillip G. Vermont, Esq. and Dominique M. Jacques, Esq.	pvermont@randicklaw.com; djacques@randicklaw.com
Counsel to Switch, Ltd.	Richards, Layton & Finger, P.A.	Michael J. Merchan, Amanda R. Steele and Emily R. Mathews	merchant@rlf.com; steele@rlf.com; matthews@rlf.com
Counsel to Johnson Matthey Davy Technologies Ltd.	Saul Ewing LLP	Lucian B. Murley	luke.murley@saul.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Specialty Welding & Turnarounds, LLC	Sills Cummis & Gross P.C.	Andrew Sherman, Boris Mankovetskiy and Gregory Kopacz	ASHERMAN@sillscummis.com; BMankovetskiy@sillscummis.com; gkopacz@sillscummis.com
Counsel to Abeinsa Abener Teyma General Partnership	Snell & Wilmer L.L.P.	Bob L. Olson and Alex L. Fugazzi, P.C.	bolson@swlaw.com; afugazzi@swlaw.com
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Counsel to Waste Management of Nevada, Inc.	Stinson LLP	Jeffrey M. Schlerf	jeffrey.schlerf@stinson.com
Counsel to Waste Management of Nevada, Inc.	Stinson LLP	Zachary H. Hemenway and Miranda S. Swift	zachary.hemenway@stinson.com; miranda.swift@stinson.com
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	michael.slade@umb.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Creditor / Committee of Unsecured Creditors	Washington Mills Electro Minerals Corporation	Kathy Dundas and Nancy Gates	kdundas@washingtonmills.com; ngates@washingtonmills.com
Counsel to Wells Fargo Bank, National Association	Womble Bond Dickinson (US) LLP	Matthew P. Ward and Lisa Bittle Tancredi	matthew.ward@wbd-us.com; lisa.tancredi@wbd-us.com
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Young Conaway Stargatt & Taylor, LLP	Andrew Magaziner	amagaziner@ycst.com

# Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor / Committee of Unsecured Creditors	Apex Grading & Paving, Inc.	Ryan Berindean	PO Box 19045			Reno	NV	89511
Top 30 Creditor / Committee of Unsecured Creditors	Aquatech International, LLC	AR Muthiah and Michael J. Mancosh	One Four Coins Drive			Canonsburg	PA	15317
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to ThermoChem Recovery International, Inc.	Cole Schotz P.C.	Irving E. Walker	1201 Wills Street, Suite 320			Baltimore	MD	21231
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Counsel to the Official Committee of Unsecured Creditors	Eversheds Sutherland (US) LLP	Todd C. Meyers, Jennifer B. Kimble and Sameer M. Alifarag	The Grace Building, 40th Floor	1114 Avenue of the Americas		New York	NY	10036
Counsel to Distribution International Southwest, Inc and Specialty Distribution Group, LLC	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt, LLP	Daniel M. Hansen and Madison G. Wedderspoon	7251 W. Lake Mead Blvd., Suite 450			Las Vegas	NV	89128
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Committee of Unsecured Creditors	Johnson Matthey Davy Technologies Ltd.	Amy Donohue-Babiak	435 Devon Park Drive, Suite 600			Wayne	PA	19087-1998
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Peter P. Knight and Joshua M. Altman	525 W. Monroe Street			Chicago	IL	60661-3693
Counsel to PCL Administration LLC	Katten Muchin Rosenman LLP	Steven J. Reisman and Michael E. Comerford	50 Rockefeller Plaza			New York	NY	10020-1605
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Kramer Levin Naftalis & Frankel LLP	Amy Caton, Alexander Woolverton, Douglas Buckley and Benjamin S. Sieck	1177 Avenue of the Americas			New York	NY	10036
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Adam J. Goldberg, Brian S. Rosen and Meghana Vunnamadala	1271 Avenue of the Americas			New York	NY	10020
Counsel to the Debtors' and Debtor in Possession Financing Lender - Switch Ltd.	Latham & Watkins LLP	Daniel E. Rees	650 Town Center Drive, Floor 20			Costa Mesa	CA	92626
Top 30 Creditor / Committee of Unsecured Creditors	Linde Inc.	Adrian Deneys and Jeffrey Weiss	10 Riverview Dr.			Danbury	CT	06810
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
US Trustee for District of DE	Office of the United States Trustee Delaware	U. S. Department of Justice	Rosa Sierra-Fox	844 King Street, Suite 2207	Lockbox 35	Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Specialty Welding & Turnarounds, LLC	Sills Cummis & Gross P.C.	Andrew Sherman, Boris Mankovetskiy and Gregory Kopacz	One Riverfront Plaza			Newark	NJ	07102
Counsel to Abeinsa Abener Teyma General Partnership	Snell & Wilmer L.L.P.	Bob L. Olson and Alex L. Fugazzi, P.C.	1700 S. Pavilion Center Drive			Las Vegas	NV	89135
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
Counsel to Waste Management of Nevada, Inc.	Stinson LLP	Zachary H. Hemenway and Miranda S. Swift	1201 Walnut, Suite 2900			Kansas City	MO	64106
UMB Bank, N.A.	UMB Bank, N.A.	Michael Slade	120 South Sixth Street, Ste 1400			Minneapolis	MN	55402
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
US Department of Justice	US Department of Justice		950 Pennsylvania Avenue, NW			Washington	DC	20530
Top 30 Creditor / Committee of Unsecured Creditors	Washington Mills Electro Minerals Corporation	Kathy Dundas and Nancy Gates	1801 Buffalo Avenue			Niagara Falls	NY	14302
Counsel to UMB Bank, N.A., as Trustee and Collateral Agent	Young Conaway Stargatt & Taylor, LLP	Andrew Magaziner	Rodney Square	1000 North King Street		Wilmington	DE	19801